



HDI Higher Education Leadership Forum Meeting

November 12 – 16, 2018

Location: | University of South Carolina | Columbia, SC

Meeting Space: Capstone Building | Carolina Room 17th floor

Hotel: Inn at USC | Columbia, SC

HDI Facilitator: Allyson Rollins | Phone: 719-439-9742 | Email: allyson.rollins@ubm.com

Please Bring: Any necessary information related to the topics on the agenda

Monday November 12

Arrivals: Add Travel Manifest

3:00 pm – 5:00 pm Site Tour of USC

5:00 pm - 6:30 pm Networking Reception: Location TBD

Tuesday November 13

7:30 am – 8:10 am Breakfast at the Inn at USC

8:10 am – 8:30 am Walk to Campus: Capstone Building, Carolina Room 17th floor

8:30 am – 8:45 am Welcome: University of South Carolina

8:45 am – 9:00 am HDI Welcome and Ice Breaker Activity
Facilitator: Allyson Rollins, HDI Program Manager

9:00 am – 12:00 pm Building a Culture of Risk-Taking
Presenter: Dr. William Thallemer

This session will explore 3 Pillars of a Culture of Risk Taking:

- 1. Managing Up - Qualitative vs Quantitative conversations - Interpersonal relationships**
- 2. Enhancing Interdisciplinary Collaboration - Finding the right partners to collaborate**
- 3. Organizational Culture - How to "shift" organizational behaviors**

12:00 pm – 1:00 pm Group Lunch

1:00 pm – 2:45 pm Employee Onboarding: Solve My Problem

What are your best practices? What is industry standard? Who is responsible? What is HR's role in the process? Where does It get involved? What is the timeline? Do you have a checklist for items such as profile set up, background checks, etc.

In this session we will create and document a best practice process based on the collaboration of the group.

2:45 pm – 3:00 pm

Break

3:00 pm – 4:30 pm

Cloud Computing: Cloud Storage Connector Case Study

Presenter: Indiana University, Manjit Trehan

Kumo: is an IU system that increases ease of accessibility to one's data from any managed computer. For example, Box, Google Drive, Dropbox, server drives, etc. are all mapped and easily attainable.

<https://uits.iu.edu/kumo>

4:30 pm – 5:00 pm

Open Discussion / Parking Lot: This is an opportunity for open discussion regarding challenges faced, successes experienced, tools, etc. Take this time to ask questions of your peers, share ideas or generate topics that are not mentioned on the agenda. Use your post it notes to capture your thoughts throughout the day not pertaining to the agenda items. Utilizing the parking lot area in the meeting room.

5:00 pm – 6:00 pm

Free Time

6:00 pm – 6:30 pm

Meet in the hotel lobby and travel to dinner

6:30 pm - 8:30 pm

Group Dinner: Blue Marlin

8:30 pm

Travel back to the hotel

Wednesday November 14

7:30 am – 8:10 am

Breakfast at the Inn at USC

8:10 am – 8:30 am

Walk to Campus: Capstone Building, Carolina Room 17th floor



Group 1	Session	Group 2	Session
8:30 am – 12:00 pm	John Custy Workshop	8:30 am – 12:00 pm	Innovation Workshop

*Break when convenient

12:00 pm – 1:00 pm **Group Lunch**

Group 1	Session	Group 2	Session
1:00 pm – 4:30 pm	Innovation Workshop	1:00 pm – 4:30 pm	John Custy Workshop

*Break when convenient

4:30 pm – 5:00 pm **Wrap Up and University Bookstore Visit**

5:00 pm – 6:00 pm **Free Time**

6:00 pm – 6:30 pm **Meet in the hotel lobby and travel to dinner**

6:30 pm – 8:30 pm **Group Dinner: Liberty on the Lake (Lake Murray)**

Thursday November 15

7:30 am – 8:10 am **Breakfast at the Inn at USC**

8:10 am – 8:30 am **Walk to Campus: Capstone Building, Carolina Room 17th floor**

8:30 am – 10:00 am **Asset Management**

10:00 am -10:15 am **Break**

10:15 am – 11:15 am **Demand Management:**
Third party implementation and support, event management systems etc.

11:15 am – 12:00 pm **The One Thing and Future Topics: Roundtable Discussion**
Facilitator: Allyson Rollins

Future Meeting Topics this is an opportunity to share your expectations and topic ideas/session formats/speaker suggestions for this meeting, identifying key items or topics for concentrated discussion for future meetings. In advance, please give some thought to the following questions:

- What are the topics that you would be disappointed if we did not discuss during a future forum meeting?
- Of the potential topics you identify, which ones would yield the greatest return to you and your organization for a future meeting?

The One Thing, what is one thing that you will take away from this forum meeting that you will work to improve or implement back at your organization? Does this one thing match one of your objectives that you identified?

12:00 pm

Meeting Concludes